

**TOWN OF WELLESLEY
SCHEDULE OF BOND MATURITIES AND BOND INTEREST
PRINCIPAL & INTEREST PAYMENTS**

FY Ending <u>June 30,</u>	GENERAL FUND (Inside Debt Limit)									
	DPW Loading Structure (\$350k) <u>(Inside)</u>	+	DPW Loading Structure (\$220k) <u>(Inside)</u>	+	Town Hall HVAC <u>(Inside)</u>	+	Bacon Street <u>(Inside)</u>	+	Kingsbury Street <u>(Inside)</u>	+
2021	39,200		22,400		22,400		11,200		67,200	
2022	37,800		21,600		21,600		10,800		64,800	
2023	36,400		20,800		20,800		10,400		62,400	
2024										
2025										
Total	\$ 113,400	\$	64,800	\$ -	\$ 64,800	\$	32,400	\$	194,400	

GENERAL FUND (Inside Debt Limit)											
FY Ending <u>June 30,</u>	+	Fuller Brook Park <u>(Inside)</u>		Police/Fire HVAC <u>(Inside)</u>	+	MS Auditorium Seats <u>(Inside)</u>	+	Police Station Construction <u>(Inside)</u>	+	Fire Truck <u>(Inside)</u>	+
2021		54,000		150,000		36,000		75,075		66,800	
2022		52,200		145,000		34,800				59,400	
2023		50,400		140,000		33,600				57,200	
2024		48,600		135,000		32,400					
2025		46,800		130,000		31,200					
Total	\$	252,000	\$	700,000	\$	168,000	\$	75,075	\$	183,400	

FY Ending June 30,	GENERAL FUND (Inside Debt Limit)										
	900 Worcester Taxable (Inside)	+	900 Worcester Non-Taxable (Inside)	+	494 Washington Street (Inside)	+	Architect's Bundle (Inside)	+	Park/HWY Garage Construction (Inside)	+	Turf Field High School Stadium (Inside)
2021	203,306		90,775		100,019		176,956		62,700		121,400
2022	199,106		90,775		97,419		172,356		60,500		117,600
2023	199,906		90,775		94,819		167,756		59,400		113,800
2024	200,556		90,775		92,219		163,156		58,300		110,000
2025	201,056		90,775		89,619		158,556		57,200		106,200
2026	201,406		90,775		87,019		153,956		56,100		102,400
2027	201,606		90,775		84,419		149,356				93,600
2028	201,450		90,775		81,819		144,756				
2029	200,925		90,775		79,869		141,306				
2030	200,019		90,775		77,919		137,856				
2031	203,719		90,775		75,888		134,263				
2032	202,069		90,775		73,775		130,525				
2033			240,775		71,663		126,788				
2034			235,713		69,469		122,906				
2035			240,650		67,271		119,028				
2036			240,050								
2037			239,275								
2038			238,325								
2039			237,200								
2040			240,000								
2041			237,400								
2042			239,600								
2043			236,400								
2044			238,000								
2045			239,200								
Total	\$ 2,415,124	\$	4,191,888	\$-	\$ 1,243,206	\$	2,199,520	\$	354,200		\$765,000

GENERAL FUND (Inside Debt Limit)

FY Ending June 30,	+	Hunnewell School Feasibility Study (Inside)	+	MS Steam Pipes (Inside)	+	Rt.9/Kingsbury Intersection (Inside)	+	Town Hall Construction (Inside)	+	Reconstruct Cliff Road (Inside)	+	Worcester St 3 Land Parcels (Inside)
2021		228,000		333,800		70,000		85,800		250,600		281,950
2022		220,000		323,800		67,500		83,050		241,600		273,700
2023		212,000		313,800		65,000		80,300		229,600		265,450
2024		204,000		298,900		62,500		77,550		218,750		257,200
2025				289,100		60,000		74,800		210,000		248,950
2026				279,300		57,500		72,050		201,250		240,700
2027				269,500		55,000		69,300		192,500		232,450
2028				259,700		52,500		66,550		183,750		219,200
2029				249,900				63,800				211,200
2030								61,600				204,800
2031								59,950				200,000
2032								58,300				195,200
2033								56,650				190,400
2034												185,600
2035												180,600
2036												175,600
2037												170,400
2038												165,200
Total	\$	864,000	\$	2,617,800	\$	490,000	\$	909,700	\$	1,728,050	\$	3,898,600

GENERAL FUND (Inside Debt Limit)

FY Ending June 30,	+	WHS Fieldhouse (Inside)	+	Middle School Steam Design (Inside)	+	Town Hall Construction II (Inside)	+	Police Station (Inside)	=	SUBTOTAL INSIDE DEBT LIMIT
2021		39,650		84,175		496,900		146,600		3,316,906
2022		32,900		77,000		480,900		142,000		3,128,206
2023		29,400		73,500		459,900		137,400		3,024,806
2024						444,150		132,800		2,626,856
2025						428,400		123,200		2,345,856
2026						412,650		118,800		2,073,906
2027						396,900		114,400		1,949,806
2028						381,150				1,681,650
2029						365,400				1,403,175
2030						352,800				1,125,769
2031						343,350				1,107,945
2032						333,900				1,084,544
2033						324,450				1,010,726
2034										613,688
2035										607,549
2036										415,650
2037										409,675
2038										403,525
2039										237,200
2040										240,000
2041										237,400
2042										239,600
2043										236,400
2044										238,000
2045										239,200
	\$	101,950	\$	234,675	\$	5,220,850		\$915,200		29,998,038

FY Ending <u>June 30,</u>	< GENERAL FUND (EXEMPT (FROM 2 1/2) DEBT >														
	Middle School Phase 1	+	Middle School Phase 2	+	Middle School Phase 3	+	Seaver St Land for HS	+	High School Planning (\$797K) (Outside)	+	High School Planning (\$2.59M) (Outside)	High School Construction (\$8M) (Outside)	+	High School #2 Construction (\$35M) (Outside)	+
2021	503,800		468,000		744,400		230,360		52,900		162,648	501,520		1,958,057	
2022	481,400		468,200		712,800		223,360		51,300		157,848	486,720		1,908,144	
2023	464,200		462,800		686,400		216,360		49,700		153,048	471,920		1,852,894	
2024	447,000		467,000				209,360		43,100		148,248	452,120		1,807,394	
2025	428,400		470,400				202,360		41,700		143,448	437,520		1,756,144	
2026			468,000				195,360		40,300		138,648	422,920		1,709,394	
2027							183,360		38,900		133,848	408,320		1,651,894	
2028							170,560		35,000		123,248	388,720		1,599,144	
2029									31,200		116,480	372,320		1,540,894	
2030														1,487,394	
2031														1,431,194	
2032														1,375,194	
2033														1,314,794	
2034														1,258,550	
2035														1,201,438	
Total	\$ 2,324,800	\$	2,804,400	\$	2,143,600	\$	1,631,080	\$	384,100	\$	1,277,464	\$ 3,942,080	\$	23,852,520	

FY Ending <u>June 30,</u>	High School Construction (\$22M) (Outside)	Stormwater Drainage (\$500K)	+	Morse Pond Dredge (\$485K) (Outside)	+	DPW Office Building (\$1.96M) (Outside)	+	Storm Water Drainage (\$350K) (Outside)	+	Schofield/Fisk Engineering	+	Schofield/Fisk Construction	+	Schofield/Fiske School	+
2021	1,547,568	51,332		50,400		218,400		22,400		159,675		1,029,069		577,200	
2022	1,504,051			48,600		210,600		21,600		155,475		1,002,269			
2023	1,468,693			46,800		202,800		20,800		151,275		975,469			
2024	1,430,616									147,075		948,669			
2025	1,391,179									137,875		916,869			
2026	1,351,742									133,875		890,269			
2027	1,310,945									129,875		863,669			
2028	1,267,428									125,875		837,069			
2029	1,223,911									122,875		817,119			
2030	1,180,394									119,875		797,169			
2031	1,134,158									116,750		776,388			
2032										113,500		754,775			
2033										110,250		733,163			
2034										106,875		710,719			
2035										103,500		688,275			
Total	\$ 14,810,685	\$ 51,332		\$ 145,800		\$ 631,800		\$ 64,800		\$ 1,934,625		\$ 12,740,960		\$ 577,200	

NOTE: Debt Limit/Inside - loans authorized may not exceed 5% of the equalized valuation (Massachusetts General Laws Chapter 44, section 10)
Debt Limit/Outside - loans authorized may not exceed 10% of the equalized valuation (Massachusetts General Laws Chapter 44, section 10)

Debt service on some projects is exempt from the constraints of Proposition 2 1/2

	< GENERAL FUND (EXEMPT (FROM 2 1/2) DEBT >													
FY Ending June 30,	North 40 CPA Portion	+	North 40 Non-Taxable	+	North 40 Taxable	+	Middle School Windows	+	Senior Center Construction	+	Schofield/Fiske School	=	SUBTOTAL EXEMPT DEBT	TOTAL GENERAL FUND
2021	553,444		574,150		855,025		173,200		160,656		369,200		10,963,404	14,280,310
2022	549,444		571,350		858,075		162,400		155,456				9,729,092	12,857,298
2023	550,244		568,550		855,525		156,800		152,856				9,507,134	12,531,940
2024	550,644		565,750		857,525		151,200		150,256				8,375,957	11,002,813
2025	550,644		562,950		858,925		145,600		142,656				8,186,670	10,532,526
2026	550,244		560,150		854,725				140,156				7,455,783	9,529,689
2027	549,444		562,350		855,075				137,656				6,825,336	8,775,142
2028	553,244		559,350		858,981				135,156				6,653,775	8,335,425
2029	549,394		557,100		856,231				132,656				6,320,180	7,723,355
2030	550,394		554,850		856,931				130,156				5,677,163	6,802,932
2031	550,705		552,506		855,856				127,656				5,545,214	6,653,159
2032	550,306		550,069		858,906								4,202,750	5,287,294
2033	549,581		547,631		854,906								4,110,326	5,121,052
2034	553,106		1,310,100										3,939,350	4,553,038
2035	551,125		1,306,750										3,851,088	4,458,637
2036	548,350		1,306,475										1,854,825	2,270,475
2037	550,225		1,310,150										1,860,375	2,270,050
2038	551,575		1,307,600										1,859,175	2,262,700
2039	552,400		1,309,000										1,861,400	2,098,600
2040	550,600		1,309,200										1,859,800	2,099,800
2041	553,200		1,307,800										1,861,000	2,098,400
2042	550,000		1,309,800										1,859,800	2,099,400
2043	551,200		1,310,000										1,861,200	2,097,600
2044	551,600		1,308,400										1,860,000	2,098,000
2045	551,200		1,300,000										1,851,200	2,090,400
Total	\$ 13,772,312	\$	22,982,031	\$	11,136,688	\$	789,200	\$	1,565,319	\$	369,200		119,931,996	149,930,034

< __ ENTERPRISE FUNDS __ >							
Treatment Plant							
Water/Sewer Garage	MWRA Sewer	MWRA Water	Morse Pond Wells	TOTAL ENTERPRISE FUNDS	Ending <u>June 30,</u>	Total All funds	
428,172	91,707	177,091	145,600	842,570	2021	15,122,880	
415,172	35,891	149,682	140,400	741,145	2022	13,598,443	
402,172	35,891	145,182	135,200	718,445	2023	13,250,385	
389,172		111,750		500,922	2024	11,503,735	
371,172		107,250		478,422	2025	11,010,948	
358,372		97,750		456,122	2026	9,985,811	
345,572		93,500		439,072	2027	9,214,214	
332,072		89,250		421,322	2028	8,756,747	
				-	2029	7,723,355	
				-	2030	6,802,932	
				-	2031	6,653,159	
				-	2032	5,287,294	
				-	2033	5,121,052	
				-	2034	4,553,038	
				-	2035	4,458,637	
				-	2036	2,270,475	
				-	2037	2,270,050	
				-	2038	2,262,700	
				-	2039	2,098,600	
				-	2040	2,099,800	
				-	2041	2,098,400	
				-	2042	2,099,400	
				-	2043	2,097,600	
				-	2044	2,098,000	
				-	2045	2,090,400	
\$ 3,041,876	\$ 163,489	\$ 971,455	\$ 421,200	\$ 4,598,020	Total	\$ 154,528,054	