

RECEIVED
TOWN CLERK'S OFFICE
WELLESLEY MA 02459

2024 APR -5 PM 3:14



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

AMENDED

File with City or Town Clerk or Election Commission

Fill in Reporting Period dates:

Beginning Date: 2/05/2024

Ending Date: 2/24/2024

Type of Report: (Check one)

☐ 8th day preceding preliminary

☒ 8th day preceding election

☐ 30 day after election

☐ year-end report

☐ dissolution

Patty Mallett

Candidate Full Name (if applicable)

Planning Board

Office Sought and District

15 Wingate Road, Wellesley, MA

Residential Address

E-mail pattymallett@gmail.com

Phone # 781-223-4163

Patty Mallett for Planning

Committee Name

Nancy Braun

Name of Committee Treasurer

15 Wingate Road, Wellesley, Ma

Committee Mailing Address

E-mail pattymallettforplanning@gmail.com

Phone # 617-803-0978

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report

0

Line 2: Total receipts this period (page 3, line 12)

4,965

Line 3: Subtotal (line 1 plus line 2)

4,965

Line 4: Total expenditures this period (page 5, line 15)

3,872.24

Line 5: Ending Balance (line 3 minus line 4)

1092.76

Line 6: Total in-kind contributions this period (page 6, line 18)

0

Line 7: Total (all) outstanding liabilities (page 7, line 19)

0

Line 8: Total out-of-pocket expenses this period (page 8, line 22)

0

Line 9: Name of bank(s) used:

Needham Bank

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Nancy Braun

(Treasurer's signature)

Date: 4/4/24

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee

☒ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Patty Mallett

(Candidate's signature)

Date: 4/4/24

M102 (12/2023)

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires the name and residential address be reported, in alphabetical order, for all receipts from a contributor over \$50 in the aggregate in a calendar year. In addition, the occupation and employer must be reported for each contributor who contributes \$200 or more in a calendar year. Receipts from a contributor of \$50 and less in the aggregate in a calendar year can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all contributions received of any amount. In determining aggregate amounts received from a contributor, add monetary as well as in-kind contributions received. If a candidate intends a candidate monetary contribution to be a loan, enter the information on this schedule and on Schedule E Liabilities. Attach additional pages as needed to report all receipts. Please include the candidate or committee name and a page number on each additional page.

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
2/12/24	Criswell, Paul, 395 Linden Street, Wellesley, MA 02481	100	
2/12/24	Cullinan, Kevin, 53 Kirkland Circle, Wellesley, MA 02481	100	
2/12/24	Groark, Eunice, 34 Summitt Road, Wellesley, MA 02482	100	
2/12/24 & 2/22/24	Hassell, Joe, 196 Pond Street, Wellesley, MA 02482	200	
2/19/24	Harnett, Mike, 39 White Oak Road, Wellesley, MA 02481	100	
2/12/24 & 2/20/24	Howe, David, 110 Pond Road, Wellesley, MA 02482	250	Retired
2/12/24 & 2/20/24	Hunnewell, Francis & Emily, 37 Pond Road, Wellesley, MA 02482	1,000	Retired
2/20/24	Hunnewell, Jane, 20 Pond Road, Wellesley, MA 02482	300	Homemaker
2/20/24	Hunnewell, George, 104 Woodland Street, Sherborn, MA 01770	100	
2/20/24	Hunnewell, Louisa, 845 Washington Street, Wellesley, MA 02482	500	Retired
2/20/24	Hunnewell, Tom, 155 Glen Street, Natick, MA 01760	300	Lawyer, Self-employed
2/12/24 & 2/21/24	Hunnewell, Walter Jr., 30 Pond Road, Wellesley, MA 02482	300	Retired
2/20/24	Iselin, Will, 100 Pond Road, Wellesley, MA 02482	250	President, Sensor Coding Systems, Inc.

Enter receipt totals on Page 3

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
2/11/24	Mallett, Patty, 15 Wingate Road, Wellesley, MA 02481	200	Civil Engineer, MWRA
2/8/24 & 2/12/24	McManus, Raina, 2 Mulherin Lane, Wellesley, MA 02481	110	
2/13/24	Murphy, Alice, 47 Boulder Brook Road, Wellesley, MA 02481	100	
2/13/24	Park, Steve, 9 Lafayette Circle, Wellesley, MA 02481	100	
2/20/24	Rappaport, Carey, 7 Bradford Road, Wellesley, MA 02481	100	
2/23/24	Roberts, Thomas, 170 Pond Road, Wellesley, MA 02482	100	
2/12/24	Tobin, Michael, 45 Cottage Street, Wellesley, MA 02481	100	
2/13/24	Ulfelder, Tom, 22 Sagamore Road, Wellesley, MA 02481	100	
2/9/24 & 2/11/24	Woodward, Kathleen, 50 Kirkland Circle, MA 02481	205	Attorney, US Environmental Protection Agency
Line 10: Total Receipts over \$50 (or listed above)		4,715	
Line 11: Total Receipts \$50 and under (not listed above)		250	
Line 12: TOTAL RECEIPTS IN THE PERIOD		4,965	

* If you have itemized receipts of \$50 and under, include them in line 10. Line 11 should include only those receipts not itemized above.

← Enter on page 1, line 2

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires for each expenditure over \$50 that the candidate or committee list the name and address, in alphabetical order, to whom each expenditure is paid in a reporting period. Expenditures of \$50 and less can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all expenditures made of any amount. Do not include out-of-pocket expenditures of candidate reported on Schedule E. *Attach additional pages as needed to report all expenditures. Please include the candidate or committee name and a page number on each additional page.*

[illegible]

Enter expenditure totals on Page 5

THE SOFTWARE
WILL BE YMA02.1

2021 APR -5 PM 3:14

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

M.G.L. c. 55 requires the name and residential address be reported for all in-kind contributions from a contributor over \$50 in the aggregate in a calendar year. In addition, the occupation and employer must be reported for each contributor who contributes \$200 or more in a calendar year. Receipts from a contributor of \$50 and less in the aggregate in a calendar year can be reported in total without itemization, however, the candidate or committee must keep detailed accounts and records of all contributions received of any amount. In determining aggregate amounts received from a contributor, add monetary as well as in-kind contributions received. Do not include out-of-pocket expenditures of candidate reported on Schedule D. Attach additional pages as needed to report all receipts. Please include the candidate or committee name and a page number on each additional page.

[illegible]

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and the outstanding balance, as well as those liabilities incurred during this reporting period.

[illegible]

2024 PPR-5 PM 3:4

COPIED

SCHEDULE E: CANDIDATE OUT-OF-POCKET EXPENSES

Out-of-pocket expenses are expenditures on behalf of a candidate or candidate's committee made directly to a vendor using a candidate's personal funds. The information entered on Schedule E is not also entered on Schedule A or Schedule B. Direct monetary contributions from a candidate, which are deposited into the committee bank account, are receipts that should be listed in Schedule A. If a candidate intends an out-of-pocket expense to be a loan, enter the information on this schedule and on Schedule D: Liabilities. *Attach additional pages as needed to report all expenditures. Please include the candidate or committee name and a page number on each additional page.*

[illegible]

** If you have out-of-pocket expenses of \$50 and under, include them in line 20. Line 21 should include only those expenditures not itemized above.*

← Enter on page 1, line 8

*Schedule E is not for ballot question committee use.