



Commonwealth
of Massachusetts

Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

File with: City or Town Clerk or Election Commission

Fill in Reporting Period dates:

Beginning Date: 1/16/2020

Ending Date: 3/17/2020

Type of Report: (Check one)

☐ 8th day preceding preliminary ☒ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Candidate Full Name (if applicable)

Office Sought and District

Residential Address

E-mail:

Phone # (optional):

Friends of HHU
Ballot Question

Committee Name

JoAnn Jones

Name of Committee Treasurer

9 OAKLAND ST Wellesley, MA

Committee Mailing Address

E-mail: J.JoAnnJones@Comcast.net

Phone # (optional): 781-235-5076

SUMMARY BALANCE INFORMATION:

Line 1: Ending Balance from previous report

0

Line 2: Total receipts this period (page 3, line 11)

4645.00

Line 3: Subtotal (line 1 plus line 2)

4645.00

Line 4: Total expenditures this period (page 5, line 14)

618.47

Line 5: Ending Balance (line 3 minus line 4)

4026.61

Line 6: Total in-kind contributions this period (page 6)

76.71

Line 7: Total (all) outstanding liabilities (page 7)

0

Line 8: Name of bank(s) used:

Rockland Trust

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

JoAnn Jones

(Treasurer's signature)

Date: 3/10/2020

FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 box only)

Candidate with Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period that are not otherwise disclosed in this report.

Candidate without Committee

☐ I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this candidate in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

(Candidate's signature)

Date:

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

(A "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
3/2/2020	angel arvelo 2 Woodbine Wellesley, MA 02482	100.00	
2/5/2020	Boston Clear Ice 45 Cottage St Wellesley, MA 02481	100.00	
2/13/2020	Catherine BRADY 100 Fairbanks Ave Wellesley, MA 02481	100.00	
2/12/2020	Rebecca Burstein	25.00	
3/2/2020	Capital Group Properties 259 Turnpike Rd Southborough, MA 01772	2,000	property managers
2/6/2020	CASH small amount different People	100.00	
2/12/2020	Paul Cost	50.00	
1/31/2020	Ethan Davis	50.00	
2/27/2020	Designturn, Inc	50.00	
2/19/2020	Lisa Mico	50.00	
2/19/2020	David Mico	50.00	
3/3/2020	maria Gil-Santamaria	25.00	

Line 9: Total Receipts over \$50 (or listed above)

2400

Line 10: Total Receipts \$50 and under* (not listed above)

300

Line 11: TOTAL RECEIPTS IN THE PERIOD

2700

SEE Next page for total
← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE A: RECEIPTS (continued)

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
2/27/2020	Gretchen Hall	20.00	
1/31/2020	Helen Hamel 12 Appian Rd Wellesley, MA	500.00	Home maker
1/29/2020	Richard Howes	50.00	
2/27/2020	Sydney Jones 5 Halsey Ave Wellesley, MA 02482	100.00	
1/30/2020	Matthew Kim 75 Manor Ave Wellesley, MA 02481	100.00	
2/12/2020	Amy McCarran	25.00	
2/27/2020	Abigail Parker	100.00	
2/19/2020	Eleanor Perkins 15 Chestnut St Wellesley, MA 02481	800.00	Retired
2/19/2020	Monica Roper 38 Longfellow Wellesley, MA	100.00	
2/2/2020	Joseph Schott	50.00	
1/31/2020	Kevin Tam 20 Hickory Wellesley, MA 02481	100.00	

Line 9: Total Receipts over \$50 (or listed above)

1800

Line 10: Total Receipts \$50 and under* (not listed above)

145

Line 11: TOTAL RECEIPTS IN THE PERIOD

1945 +

(Pg 2)
2700 = 4645

← Enter on page 1, line 2

* If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
2/5/2020	MARI PASSANANTI	9 OAKLAND ST WELLESLEY, MA 02481	constant contact (on line marketing)	76.71
Line 15: In-kind over \$50				76.71
Line 16: In-kind \$50 and under				0
Line 17: Total In-kind				76.71

Enter on page 1, line 6

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contributor has given an aggregate amount of \$200 or more in a calendar year, you must also report the contributor's occupation and employer.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
Line 18: OUTSTANDING LIABILITIES (ALL)				

Enter on page 1, line 7

SCHEDULE B: EXPENDITURES (continued)

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount
3/9/2020	Paypal 12312 Port Grace Blvd LA VISTA, NE 68128	12312 Port Grace LA VISTA NE 68128	charges for using Paypal	24.19
3/4/2020	Rockland Bank	3303 Washington St Wellesley, MA 02481	Bank Check	22.65
3/3/2020	White Dog Press	5 Proctor Lane #4 Fall River, MA 02720	Lawn Signs	571.63
Line 12: Expenditures over \$50 (or listed above)				571.63
Line 13: Expenditures \$50 and under* (not listed above)				46.84
Line 14: TOTAL EXPENDITURES IN THE PERIOD				618.47

Enter on page 1, line 4 →

* If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.