

TOWN OF WELLESLEY



MASSACHUSETTS

CONTRIBUTORY RETIREMENT SYSTEM

TOWN HALL • 888 WASHINGTON STREET • WELLESLEY, MA 02482-5992

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RETIREMENT ADMINISTRATOR

RETIREMENT BOARD MEETING

9:00 a.m. Tuesday August 29, 2023

Remote Meeting (dial in information below)

- Approve July 25, 2023 minutes
- New members, retirees, and deaths
- Approve vouchers, review cash books and cash reconciliation
- Recent PERAC memos
- 91A Overearnings for disability retiree
- Preliminary results of January 1, 2023 Pension and OPEB Valuations presented by Kathleen Riley of Segal
- Annual reviews of retirement staff

Vote (Recent retirees, have signed papers)

Name	Ret. No.	Ret. Date	Dept.	Group
Carl Marchi	01-1168	09/06/23	FAC	1
Brian Hester	03-1169	09/12/23	FIRE	4
Barbara Newton	02-1170	09/22/23	SCH	1

Vote (New members)

Name	Mbr No.	Effective Date	Dept.	Group	Position
Leslie Ofer	6781	07/05/2023	SCH	1	Senior Secretary
Sherly Cordero	6782	07/24/2023	SCH	1	Accounting Coordinator
Samantha Myott	6783	08/02/2023	LIB	1	Librarian
Madison Vlass	6784	08/02/2023	PLN	1	Planner
Christine Axbey	6785	08/09/2023	Assessors	1	Office Assistant
Greg Copeland	6786	08/10/2023	Treasurer	1	Assistant Treasurer
Tricia Lamarre	6505	08/21/2023	FIN	1	Payroll Manager

Note (Recent deaths)

Name	Ret. No.	Date of Death	Dept.	Group
N/A				

Remote Meeting Protocol

Interested parties may listen to the meeting by calling +1 646 558 8656 and entering the following codes: Meeting ID: 857 7405 5525; Password: 206915

Next Meeting: September 26, 2023